# Variation of Three Co-occurring Taxa of the Genus *Cyathea* in Singharaja and Kanneliya Lowland Rain Forests of Sri Lanka

R.H.G. Ranil, D.K.N.G. Pushpakumara<sup>1</sup>, S. Samita<sup>1</sup> D.S.A. Wijesundara<sup>2</sup> and D.U.M.B. Dhanasekara<sup>2</sup>

Postgraduate Institute of Agriculture University of Peradeniya Peradeniya, Sri Lanka

**ABSTRACT.** The objective of this study was to identify variation of three co-occurring taxa of the genus Cyathea at Singharaja and Kannelliya forests. Fifty three mature individuals were sampled from both forests for morphological variation, reproductive biology and cytological investigations. Twenty five morphological characters were initially assessed and data were analyzed for 10 characters by principal component analysis (PCA) and cluster analysis. Based on these, three taxa studied were identified as <u>Cyathea sinuata</u> Hook. & Grev., <u>Cyathea hookeri</u> Thw. and the hybrid between the two parents. Both parents and the hybrid were cytologically similar with meiotic chromosomes of n=69. Reproductive biology of the three taxa were similar in terms of spore germination, gametophyte and sex organ development. However, the hybrid did not produce the sporophyte indicating it may be sterile.

#### **INTRODUCTION**

The family Cyatheaceae is one of the most interesting families among Pteridophytes, due to its wide geographical distribution combined with pronounced local endemism (Tryon and Gastony, 1975). The family consists of about 500 scaly tree fern species worldwide with diversity centers in tropical wet mountain regions (Tryon and Gastony, 1975; Conant et al., 1996). In Sri Lanka, the family is represented by a single genus, Cyathea, which includes eight taxa (six species, one variety and one suspected hybrid) (Holttum, 1965; Sledge, 1982; Philcox, 2006; Ranil et al., 2009a; 2009b), of which, 75% are endemic to the island (Ranil et al., 2009b). Although Holltum (1965; 1981) suggested that Sri Lankan tree ferns have phytogeographical affinities with African elements, especially in East Africa, Madagascar, Mascarene and Seychelles, recently Janssen et al., (2008) have shown that Sri Lankan tree ferns form a monophyletic group and not closely related to African tree ferns. Among the tree ferns, three taxa are co-occurring in Singharaja and Kannelliya forests of Sri Lanka, including the world's only simple leaved tree fern Cyathea sinuata Hook. & Grev. (Kramer, 1990) with a wide range of morphological variation. C. sinuata is closely allied with C. hookeri Thw (Holltum, 1981). In addition, an intermediate type to both species has also been reported (Sledge, 1982; Ranil et al., 2004) and proposed as a suspected natural hybrid. However, Philcox (2006) has recently excluded this suspected hybrid from Flora of Ceylon (Volume 15). Even though, flowering plants and fauna in Sri Lanka have been studied extensively

<sup>&</sup>lt;sup>1</sup> Department of Crop Science, Faculty of Agriculture, University of Peradeniya, Peradeniya, Sri Lanka

<sup>&</sup>lt;sup>2</sup> Department of National Botanic Gardens, Peradeniya, Sri Lanka

[Bambaradeniya, (2006); Dassanayake and Fosberg (1980-1991); Dassanayeke *et al.*, (1994-1995); Dassanayake and Clayton (1996-1999); IUCN, (2007); MFE, (1999); NSF, (2000)], information on Pteridophytes, particularly tree ferns is scanty, which is a major impediment for conservation and sustainable use of such plant categories. Thus, the objective of this study was to identify variation of morphological characters and reproductive biology and cytology of three co-occurring taxa of the genus *Cyathea* in Kanneliya and Singharaja forests.

### MATERIALS AND METHODS

#### Identification of morphological variation

Twenty five morphological characters (Annexure I) were recorded in the field from a total of 53 mature individuals of three taxa. Sample size of each taxon and their relative population density in Singharaja and Kanneliya forests are given in Table 1.

# Table 1. Sample sizes of the three taxa and their relative population densities in Singharaja and Kanneliya forests.

	Singharaja		Kanneliya	
Taxon	Sample size	Population density	Sample size	Population density
1	25	Common	12	Common
2	7	Limited	5	Limited
3	2	Rare	2	Rare
Total	34		19	

In addition, the deposited specimens at the National Herbarium and scanned images of similar taxa at the Kew Herbarium were also examined for comparison purposes. Specimens were also collected for further observation and to be deposited at the National Herbarium. Out of 25 characters from which data were collected it was found that with respect to 15 characters, individual plants did not vary. Therefore, only 10 characters were selected for the final analysis (Annexure I). Data were subjected to principal component (PCA) and cluster analysis using SAS (1999).

## **Reproductive biology**

Spores were collected from fertile fronds from each taxon from Kanneliya and Singharaja forests, stored and germinated according to the protocol developed by Ranil *et al.*, (2008). Fifteen culture plates of each taxon were maintained under fluorescent illumination of 1000-1500 lux at 12 hours per day. The temperature of the culture environment was 22-28  $^{\circ}$ C and 14-18  $^{\circ}$ C during day and night times, respectively. In each culture plate, the number of spores sown and the number of spores germinated were counted per unit area using a transparent grid. Five randomly selected grids (1 cm<sup>2</sup>) were used for counting spores in each culture plate. At the different development stages of gametophytes, the number of cells in gametophytes were counted and width of gametophytes was measured at mature stage to identify all development stages. All observations were made using a light microscope (x4, x10, x100 and x1000) and photographed using a digital camera. After sex organs developed, 30 individuals of bisexual gametophytes from each taxon were transferred to 90 Petri dishes

prepared with filter paper wetted with Albert solution to observe the development of sporophytes. After observing the first frond, individual gametophytes were transferred to humus-rich potting media (1:1:2 of sand: top soil: compost) for further observations.

#### Cytological investigation

Immature spores of various stages were collected in the early morning (7.00-8.00 am) from each taxa from both forests. Immediately after collection, spores were stored in pre-prepared Carnoy's fluid in the field (acetone: chloroform: glacial acetic acid; 3:2:1). Spores were then transferred to the laboratory and stored in 70% ethanol in a refrigerator at -4  $^{\circ}$ C. Acetocarmine squash techniques were followed for both meotic and mitotic chromosome studies (Manton and Sledge, 1954). Sporangia were removed from sori using a needle and put on two drops of Acetocarmine solution on a slide. Sporangia were squashed using a glass rod and mixed well. Remaining debris was washed out by adding a few drops of Acetocarmine. Then, it was covered using a cover slip and heated gently to remove air bubbles. Cytological observation was made using a light microscope (x 1000) and photographed using a digital camera. Number of chromosomes was directly observed and counted.

### **RESULTS AND DISCUSSION**

#### Morphological variation

Results from the principal component analysis revealed that the first two principal components explained 84% of the cumulative variation of three taxa (Table 2). Eigen values of the other PCs are very small in relation to the first two PCs, which indicates that only two dimensions (or aspects) are adequate to explain the data. In addition, eigen values of the 2 PCs being equal suggest that the two aspects are equally important. These facts clearly suggest that further analysis can be performed based on PC 1 and PC 2. Important characters included in each principal component, based on Eigen vectors are given in Table 3. Fig. 1 shows grouping of 53 individuals of the three taxa based on Principal Components 1 and 2 while Fig. 2 shows the dendrogram obtained from cluster analysis. Variation of major taxonomic characters of the three taxa is given in Table 4.

Principal Component	Eigen values	Proportion	Cumulative value
1	4.8200	0.4382	0.4382
2	4.4256	0.4023	0.8405
3	0.9653	0.0878	0.9283
4	0.4102	0.0373	0.9656
5	0.1352	0.0123	0.9779
6	0.0939	0.0085	0.9864
7	0.0739	0.0067	0.9931
8	0.0442	0.0040	0.9971
9	0.0283	0.0026	0.9997
10	0.0030	0.0003	1.0000

#### Table 2. Eigen value of correlation matrix of principal components.

According to results of PCA (Fig. 1), dendrogram (Fig. 2) and also based on taxonomic characters (Table 4), taxon 1 is represented by *C. sinuata* (Plate 1  $A_1$ ,  $A_2$ ), whereas taxon 2 resembles *C. hookeri* (Plate 1B). Taxon 3 shows intermediate status of *C. sinuata* and *C. hookeri* in majority of characters (Plate 1C) (Table 4). However, with respect to some vegetative characters, it was closer to *C. sinuata* than *C. hookeri*. Taxon 3 was highly deviated from both parents due to their pinnetified leaf, forked vein, number of vein pairs and sori. All mature individuals of taxon 3 were recorded in the vicinity of *C. sinuata* and *C. hookeri*. Immature individuals of taxon 3 were not recorded in close proximity to its mature individuals from both forests. Based on these observations, it is proposed that taxon 3 resembles a suspected natural hybrid between *C. sinuata* and *C. hookeri*.

Character	PC 1	PC 2
1. Stem diameter	0.427	-0.100
2. Leaf type	0.441	0.020
3. Margin of base	0.428	0.116
4. Leaf margin	0.433	0.115
5. Margin of leaf tip	0.203	0.171
6. Veinlets	0.014	0.426
7. Number of veinlets in single cluster (pairs)	0.007	0.452
8. Position of sori	0.014	0.426
9. Average number of sori in single cluster (pairs)	-0.089	0.415
10. Sori arrangement	-0.134	0.436

 Table 3. Eigen vector for first two principal components of the 10 morphological characters

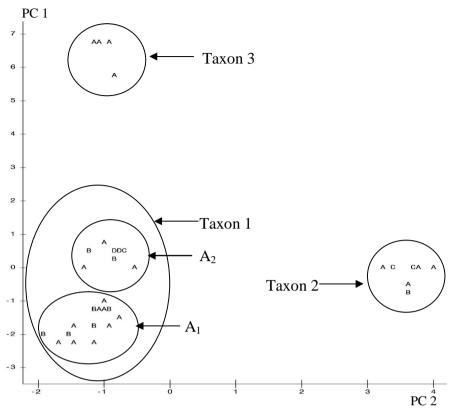
It is clear from the dendrogram that *C. sinuata* is further clustered into two sub groups ( $A_1$  and  $A_2$ ) on the basis of leaf margin, number of veinlets, sori arrangement and number of pairs of sori (Plate 1: $A_1$ ,  $A_2$ ). Such characters alone are not strong enough to classify those as varieties or sub species of *C. sinuata*. It can be best described at this stage as two morphotypes of *C. sinuata*.

## Reproductive biology of parents and hybrid

Details of spore germination, gametophyte and sporophyte development of the three taxa are given in Table 5. Accordingly, time taken to spore germination, time taken to gametophyte development, initiation of sex organs in gametophyte are similar in the three taxa studied (Table 5). Even though the suspected hybrid showed relatively higher spore germination rate  $(39 \pm 7.33)$ , it did not show any sign of sporophyte development (Table 5 and Plate 2). Only *C. sinuata* and *C. hookeri* produced successful sporophytes. Conant (1990) in a study conducted on *Alsophylla bryophila* (Syn: *C. bryophila*), *A. portoricensis* (*C. portoricensis*) in Cuba found that the germination percentage of hybrid is less (29%) than that of both parents (50% and 36%). He also noted development of only a few sporophytes from the hybrid spores.

Hybrids share the genetic materials from two different species. They may develop new characters and sometimes they may be isolated reproductively from their parent populations. As Strahler and Strahler (2005) suggested, this may lead to sympatric speciation. The family Cyatheaceae is interesting because it has been hypothesized that tree ferns form new species by an autogamous allohomoploidy (Conant and Cooper-Driver, 1980).

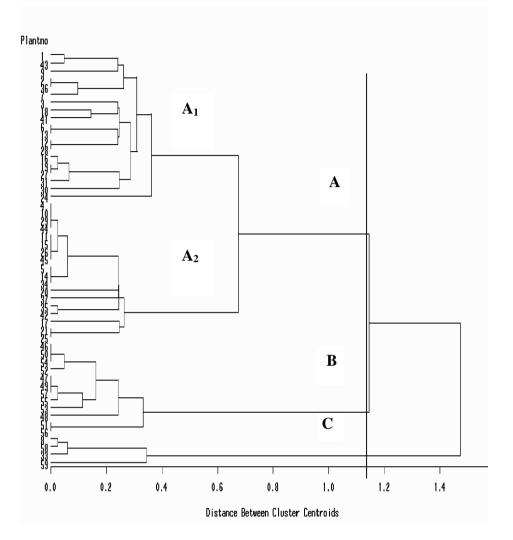
Ranil et al.



**Fig. 1.** Clustering of 53 individuals based on principal components 1 and 2. [Note: A denotes one individual, B denotes two individuals etc. A<sub>1</sub> and A<sub>2</sub> are two morpho-types of *Cyathea sinuata*].



Plate 1. Variation of leaf morphology of C. sinuata  $(A_1 \& A_2)$ , C. hookeri (B) and C. sinuata  $\times$  C. hookeri (C).



# Fig. 2. Dendogram obtained from cluster analysis using eleven morphological characters.

[Note: A, B, and C represent *C. sinuata*, *C. hookeri* and *C. sinuata*  $\times$  *C. hookeri*, respectively; A<sub>1</sub>, A<sub>2</sub> represent two morpho-types of *C. sinuata*].

Major characters	Taxon 1	Taxon 2	Taxon 3
Stem height (cm)	70-170 (-200)	100-360	90-135
Stem diameter (cm)	$1.5 \pm 0.180$	$3.2\pm0.355$	$1.5 \pm 0.212$
Crown width (cm)	96 ±18	$170 \pm 25$	$140 \pm 28$
Crown height (cm)	$24 \pm 9$	$20\pm8$	$22 \pm 3.5$
No. of leaves	$26 \pm 6$	$10 \pm 3$	$22 \pm 4$
Leaf type	Simple	Simply pinnate	Pinnatifid
Leaf shape	Linear	Lanceolate	Linear
Leaf base	Ending with sinuatae	Ending with pinnae	Ending with deeply
	or entire margin		lobed segments
Petiole length (cm)	$3.8\pm0.330$	$9.5 \pm 2.173$	$4.5\pm0.212$
Petiole scale (cm)	0.05-0.1 x 0.3-0.4	0.1 x 0.4-0.8	0.1 x 0.4-0.6
Petiole spines (density)	Absent or slight	Dense	Moderate
Petiole spines (cm)	≤0.05	0.1	0.05-0.1
Leaf length (cm)	$55 \pm 10$	$105 \pm 13$	$74 \pm 15$
Leaf width (cm)	$2.8\pm0.44$	$24.4 \pm 3.4$	$4.4\pm0.70$
Veins	Simple	Simple	Forked
No. of veins (pairs)	3-5	3-5	6-10
No. of sori (pairs)	1-3	1-3	6-8
Sori arrangement	On 1-3 lower pairs of	On 1-3 lower pairs	At fork of veins
	veins	of veins	

Table 4. Comparison of three taxa based on selected characters.

Frequent hybridization has also been reported in Cyatheaceae (Conant, 1975, 1983; Tryon, 1976; Tryon and Tryon, 1982), prompting Conant and Cooper-Driver (1980) to propose a speciation mechanism based on the dispersal of second generation hybrids. In supporting this hypothesis, a new *Cyathea srilankensis* Ranil was described from Singharaja forest in close proximity to other *Cyathea* species (Ranil *et al.*, 2009a), although its origin is yet to be resolved.

Event	C. sinuata	C. hookeri	C. sinuata × C. hookeri
Time to spore germination (days)	7-12	7-12	7-12
Germination of spore (%)	32 ±7.41	13 ±3.92	39 ±7.33
Time taken to develop heart shape	d 27-30	27-30	27-30
gametophyte (days)			
Width of gametophyte (mm)	7-8	6-8	7-8
Initiation of antheridia (days)	42-48	42-48	42-48
Initiation of archegonia (days)	70-76	70-76	70-76
Male gametophytes (%)	68%	70%	68%
Female gametophytes (%)	0	0	0
Bisexual gametophytes (%)	32%	30%	32%
Presence of spoprophytes (%)	27%	6%	0
Time to first frond (days)	150-170	150-170	Not observed

Table 5. Comparison of different reproductive events of parents and	l hybrid.
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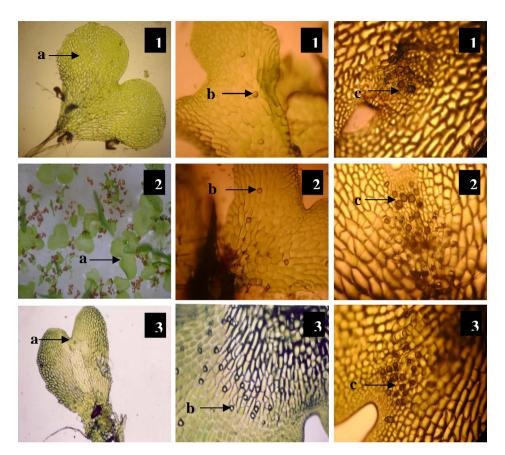


Plate 2. Different stages of gametophyte of *Cyathea sinuata* (1), *C. sinuata* × *C. hookeri* (2) and *C. hookeri* (3).[Note: a, b and c represent heart shaped gametophytes 35 days after spore sowing (dass) (x 40), gametophyte with male sex organs at 42-48 dass (x 100), and gametophyte with female sex organs at 70-76 dass (x 100), respectively.]

However, many authors presented them as putative hybrids without giving details of parentage (Conant, 1975; Janssen and Rakotondrainibe, 2007). The recent work by Caluff (2002) and Caluff and Serrano (2002) has described four fertile *Cyathea* hybrids from Cuba with details. The present study also shows initial facts on hybridity which will be useful for future taxonomic work, while providing initial facts to study the speciation of the genus *Cyathea* in Sri Lanka.

#### Cytological investigation

The meiotic chromosome numbers of the two parents and the hybrid studied were similar (n=69) (Plate 3). These findings are in agreement with previous cytological investigations of tree ferns although they did not specify the numbers (Manton and Sledge, 1954). According to Tryon and Tryon (1982), six genera of the Cyatheaceae are unusually consistent in their chromosome numbers (n=69, 2n=138). Conant *et al.*, (1996) and Love *et al.*, (1977) suggested that this is the only family with near uniformity in chromosome number.

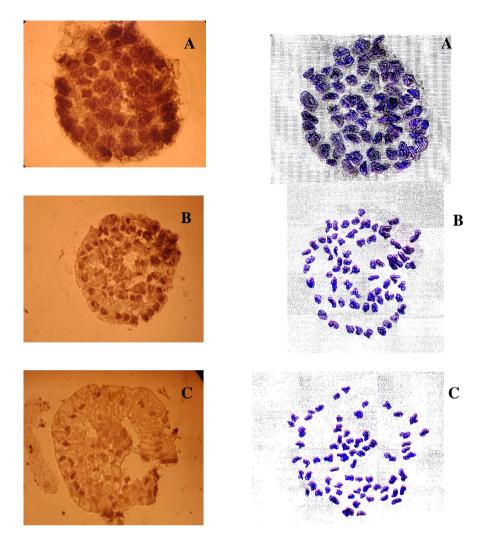


Plate 3. Chromosome count of *Cyathea hookeri* (A), *C. sinuata* (B) and *C. sinuata* × *C. . hookeri* (C) (x 1000).

Thus, chromosomal studies are not so useful to confirm taxonomic status of hybrids in the family Cyatheaceae. As Conant and Cooper-Driver (1980) suggested, since tree fern life cycles are long and experimental studies are difficult, morphological (Wagner, 1954; Tryon and Britton, 1966; Mulligan *et al.*, 1972), and chemical analysis are well tested practical methods to use as a first approach to study of hybrids in the Cyatheaceae. While morphological features of hybrids usually tend to be intermediate, chemical components often are inherited additively from each parent (Conant and Cooper-Driver, 1980). The usual cytological methods for documenting hybridity have not been useful in this group due to high degrees of chromosome pairing (Conant and Cooper-Driver, 1980). However, after investigation of morphology, cytology and reproductive biology of both parents and presumed hybrid, it was tentatively named as *Cyathea x sledgei* Ranil (Ranil *et al.*, 2009c). Genetic characterization with molecular techniques may also support in identification of hybrids which is now in progress for these three taxa.

#### CONCLUSIONS

Based on the variation of morphological characters, three taxa were identified as *C. sinuata* and *C. hooeki* (parents) and the hybrid. Both parents and the hybrid are cytologically uniform (n=69). The hybrid is reproductively sterile.

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Character	Description
Ecology	-
1. Habitat	Terrestrial (1); lithophytic (2); epiphytes on buttresses (3)
Plant characters	
2. Plant habit	Growing as single plant (1); growing clumps (2)
3. Stem	Erect stem (1); slant stem (2); prostrate (3)
4. Branching	Unbranched (1); branched stem (2)
5. Stem height (cm)	From substrate to growing point of plant
6. Stem diameter (cm)*	Measured at the mid height of the stem
7. Crown width (cm)	Maximum width of the crown
8. Crown height (cm)	Distance between growing point and attachment point
<b>-</b> • •	of lowest leaf to the stem.
9. Crown shape	Conical shaped (1); flat (2); umbrella-shaped (3)
Mature frond	
characters	
10. Total number of	Total number of leaves per stem
leaves	
11. Number of mature	Total number of spore-baring leaves per stem
leaves per stem	
12. Leaf orientation	Slant (1); parallel (2); drooping (3)
<ol><li>Leaf type*</li></ol>	Simple (1); pinnatifid (2); Simply pinnate (3)
14. Stalk length (cm)	Measured from the point of attachment of the petiole to
	the main axis to the point of attachment to the leaf base
15. Leaf width (cm)	Maximum width of the leaf
16. Leaf length (cm)	Base to the end of the tip
17. Leaf base	Oblique (1); obtuse (2); not as above (3)
18. Margin of base*	Leaf ends up with entire margin (1); sinuate margin (2);
	shallowly pinnatifid margin (3); deeply pinnatifid
	margin (4); leaf end up with pinna (5) others.
19. Leaf margin*	Outer margin grows towards midrib 0-2 mm distance
	(1); 2-4 mm (2); 4-15 mm (3).
20. Margin of leaf tip*	Acuminate (1); sinuate (2); crenate (3)
21. Veinlets*	Simple (1); forked(1)
22. No of veinlets in	Maximum number of veinlets observed in each cluster
single cluster* (pairs)	recorded 3 cm away from either side of the widest width of the leaf
Sori	
23. Position of sori*	Beneath veinlets (1); on forked point (2)
24. Average number of	Maximum number of sporangia of each cluster,
sori in single cluster*	recorded 5 cm away from either side of the maximum
(pairs)	width of the leaf.
25. Sori arrangement*	Irregular (1), triangle (2), two rows (3)
Indicates characters used	

# Annexure I. Assessment of Quantitative and qualitative characters of *Cyathea sinuata*, *C. hookeri* and suspected hybrid.